

## 6.3.1 RELEASE NOTES

# **Trimble® Accubid Enterprise Software**

- Introduction
- New Features/Modifications

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## **Release Notice**

The topics within this document are:

- Subject to change without written notice.
- Companies, names, and data used in any examples are fictitious.
- Screenshots included in the help topics may not be exactly as in the software application

## **Edition**

This is the Trimble® Accubid Enterprise Software Release Notes (Revision A\_ENG); Release 6.3.1.

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## Introduction


This document provides basic information about new features, enhancements, and modifications in release 6.1 of the Trimble® Accubid Enterprise software. More detailed information can be found in the online help system.

### What You Receive With Release 6.3.1

- New/Modified features outlined in this document
- Updated online help
- Electronic documentation (available on the Trimble Client Portal)

### Upgrade Procedure

An *Update Installation Instructions* document is available to assist you with installing this update.

 **Tip** – In the installation routine, when you select the *Update database* option, the Enterprise software update installs only program modifications and enhancements. Your existing tables, specifications, and estimates are not impacted in any way.

## Compatibility

### Operating Systems

This version of the Enterprise software is compatible with 32-bit and 64-bit Windows® 7 and Windows® 8 operating systems. For a more complete listing of Technical Specifications, please go to our website at [mep.trimble.com](http://mep.trimble.com) to review the technical specifications for the Enterprise software.

### Trimble® Accubid LiveCount™ Compatibility

This release of the Enterprise software is compatible with the Trimble Accubid LiveCount software, release 4.0.1.

### Trimble® PipeDesigner 3D® Integration

The Enterprise software includes the ability to import drawing data from a Trimble® PipeDesigner 3D® drawing. Refer to the online help in each of the software applications for detailed instructions.

### Hard Dollar Integration

The Enterprise software includes a seamless integration with the Hard Dollar software. This is accomplished through a web service; nothing is required within the Enterprise software. Data is automatically passed to the Hard Dollar database.

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## Product Assistance

Trimble offers several avenues to obtain help using the Enterprise software program.

### Accessing the Online Help

The online help is easy to use and is accessible through any of the following methods:

- Press the **F1** key at any time while using the program to display help for the current screen or dialog.
- Click **Menu** tab in any screen and then select **Help**. You can scan the Table of Contents, use the Index, or the Search functionality to find the information you are looking for.
- Use the **Index** tab to locate key words throughout the help system.
- Use the **Search** tab to find specific words used in the help system; for example, you might search for the word delete for instructions on deleting certain data from your system.

### Trimble MEP Client Services

Before calling Client Services, we suggest you consult the online help. Many of the common procedures and questions are covered in this system.

Trimble MEP Client Services (Enterprise software) is available during regular business hours Monday through Friday.

**Note** – *We are not available on major holidays.*

#### North America

**Toll-free Telephone** 1-800-361-3030

#### Outside North America

**Telephone** 1-905-761-8800

**Internet e-mail** [accubidsupport@trimble.com](mailto:accubidsupport@trimble.com)

**Website** [mep.trimble.com](http://mep.trimble.com)

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## New Features/Modifications

**Note** – This document lists new features and modifications in the Trimble Accubid Enterprise application. The following modules have been modified.

- Enterprise Manager
- Enterprise Estimating
- Report Center

### Enterprise Manager

Modifications and Enhancements listed in this section apply to the Enterprise Manager application.

### Security Manager

- Under the *Details* section, you can now define rights for modifying Audit Trail Calculations. Your users can be assigned full rights or no rights. Setting specific users to *None* (no rights) significantly speeds up processing in the Enterprise application.
- In an effort to provide better control and to keep your project folders more organized, a new security setting is available under the *Project* section. This setting allows you to define specific users who will have rights to create folder.

**Note** – The default setting follows the role. If you want to remove rights from specific users, you must do this manually in the Security Manager.

Module: Project	
Area: Project	
Access Project	None
Delete Project and Folders	None
Access Contracts	None
Access Project Info	None
Set Project Permissions	None
Create Project Folders	None
Module: Estimating	
Area: General	
Access Estimate	None
View Estimate Totals	None
Freeze / Unfreeze Estimates	None
Exclusive Mode	None
Area: Details	
Access Info	None
Access Designations	None
Access Specifications	None
Access Takeoffs	None
Access Takeoff Attributes	None
Access Extension	None
Access Closeout	None
Access Final Price	None
Modify Audit Trail Calculations	None

## Enterprise Estimating

The following modifications have been made to the Enterprise Estimating application in version 6.3.1.

- **Closeout**
  - Cost, Burden, and Fringe averages from the Field Labor tab will now automatically pull through to the Incidental Labor and Labor Factoring tabs. This helps save the time required to complete your estimate.
  - For Subcontractor Quotes (Closeout / Subcontractor tab), when you have several quotes there are quotes with an empty value, clicking the Low Price button will now accept and display the lowest price on the Subcontractor tab (and not the empty quote).

The screenshot displays the 'Subcontractor Quotes' window. At the top is a 'Grid' toolbar with icons for Copy, Cut, Paste, Delete, Insert Cut/Copied Row(s) After, Fill, Quick Update, Find, Replace, Print Screens..., Insert Before, Insert After, and Move Up. Below the toolbar is a table with columns: Selection, Vendor, Quote, Adj. %, Adj. \$, Net Quote, and Notes. The table contains three rows: 'Generic Sub', 'Honeywell' (Quote: 12,000.00, Adj. %: -5.000, Adj. \$: -600.00, Net Quote: 11,400.00), and 'Johnson Controls' (Quote: 10,000.00, Adj. %: 2.000, Adj. \$: 200.00, Net Quote: 10,200.00). A red arrow points from the 'Net Quote' cell for Johnson Controls to a 'Total' cell in a summary table below. The summary table has columns: Description, Alarm, Cost, Cost Adj %, Cost Ad..., Net Cost, Tax %, Overhead %, Markup %, Total, and Vendor. The 'Total' cell for 'CORING' is highlighted in yellow and contains the value 14,560.00. Below the summary table are buttons for 'Low Price', 'Delete', and 'Close'.

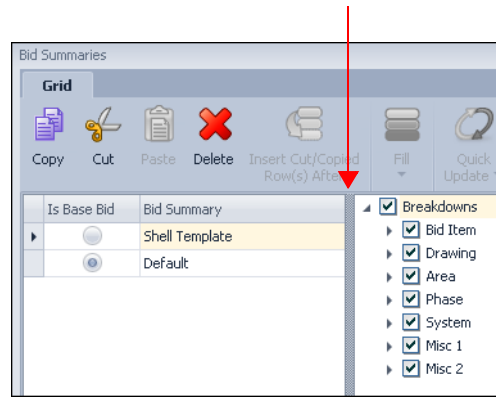
Description	Alarm	Cost	Cost Adj %	Cost Ad...	Net Cost	Tax %	Overhead %	Markup %	Total	Vendor
1 ELECTRICAL	Off	14,000.00 ...			14,000.00		4.000		14,560.00	
2 CORING	Off	10,200.00 ...			10,200.00				10,200.00	Johnson Controls
3 TERMINATIONS COPPER	Off	...								

- **Extension**
  - In the Extension, when you collapse a group the position on the screen is properly maintained.
  - When you group an Extension and then create an enhanced report (Extension screen / Grid / Print Screens), the report options selected now properly display in the resulting report.
- **Designation**

When the LiveCount™ Auto-Launch option is selected and you take off a Designation, the LiveCount software now launches as expected.

- **Bid Summaries**

The Bid Summaries dialog (Manage Bid Summaries) now allows you to resize the panels. This allows you to view a longer description in the dialog.



Hover your mouse over the split bar and the resize pointer  $\leftrightarrow$  displays. Drag this pointer in the desired direction.

- **MCA Unlock Code**

When you enter the MCA Unlock Code, the MCA Labor Table now opens as expected.

- **Assemblies**

- When an assembly contains a size of -0- (zero) item, it now resolves as expected.
- When you take off an assembly with the same sub-type several times within a job, the Enterprise software no longer populates variable fields with duplicate values from previous assemblies.
- Percentage variables use in assemblies now calculate the Qty Calculation field as expected.

## Report Center

- The Proposed Change Order (PCO) Report now displays the Request for Pricing (RFP) number, if applicable.
- In some cases, values in the Report Center module displayed as numbers instead of field labels. This information now displays properly in most cases.